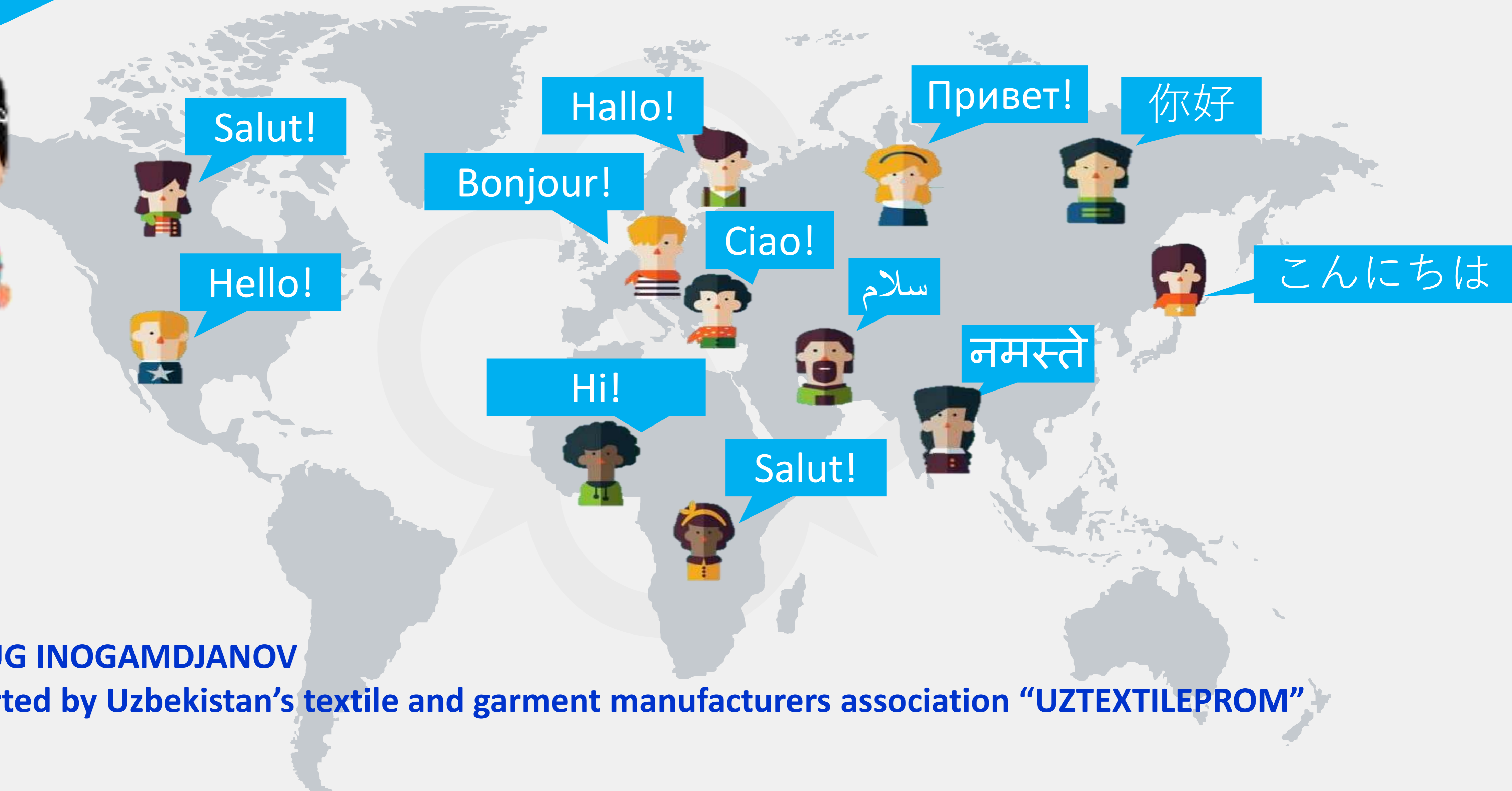


TEXTILE & GARMENTING SECTOR OF UZBEKISTAN

Assalam Alaikum!!!



Salut!

Hello!

Bonjour!

Hallo!

Ciao!

Привет!

你好

سلام

こんにちは

नमस्ते

Hi!

Salut!

DAVRUG INOGAMDJANOV

supported by Uzbekistan's textile and garment manufacturers association "UZTEXTILEPROM"



**UZTEXTILEPROM
ASSOCIATION**



1900+
enterprises -
members of the
association

EXPORT (2020)
\$1,9 billion

**FOREIGN
INVESTMENT**
\$3,2 billion

1 367
sewing and knitting
enterprises

435
textile
enterprises

96
cotton-textile clusters

10
machine-building
enterprises

6 organizations :

- Advertising and Marketing Agency**
(exhibitions, promotion)
- ENCOMPASS**
(consulting, investment attraction)
- Textilbrok**
(trading)
- Uztextilexport**
(foreign trade company)
- Yengilsanoatqurilish**
(design and construction)
- Design center**
“Sharq Liboslari”

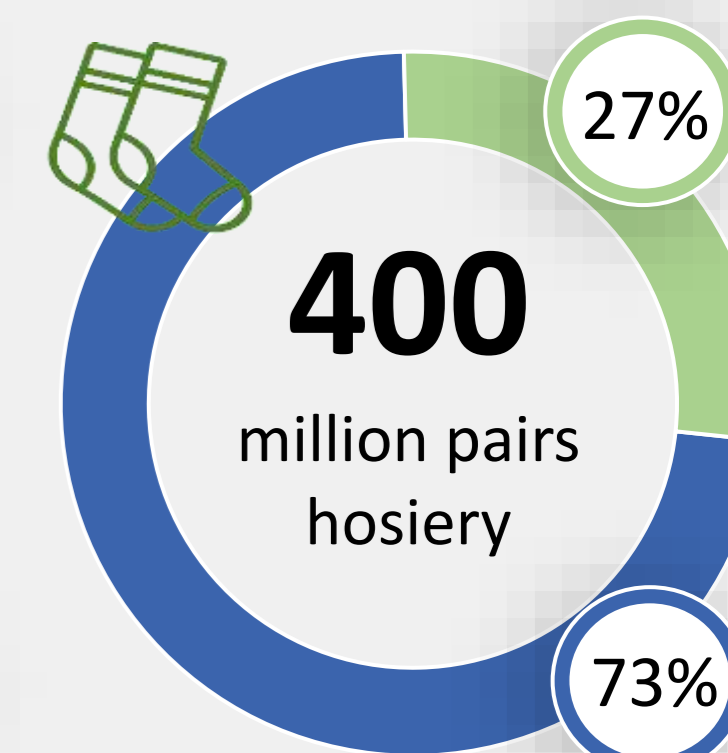
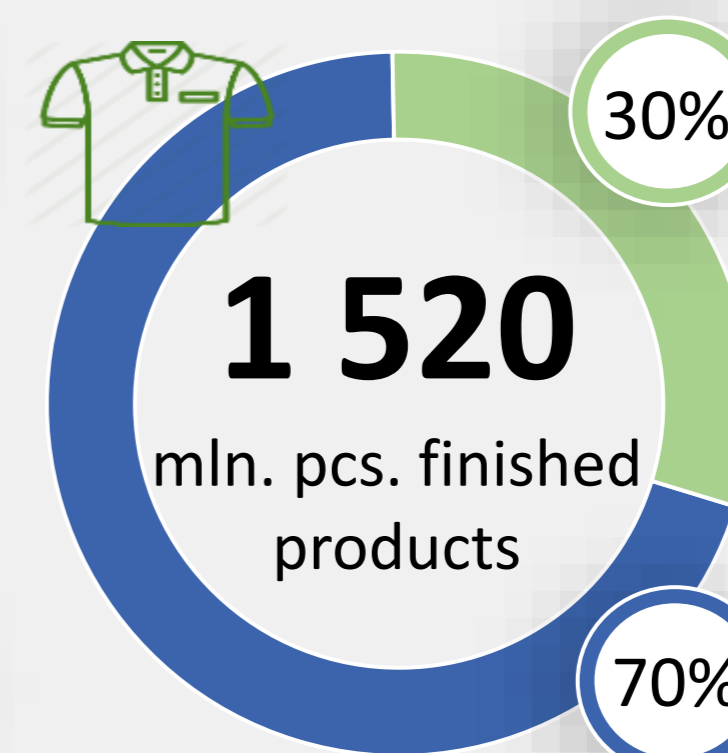
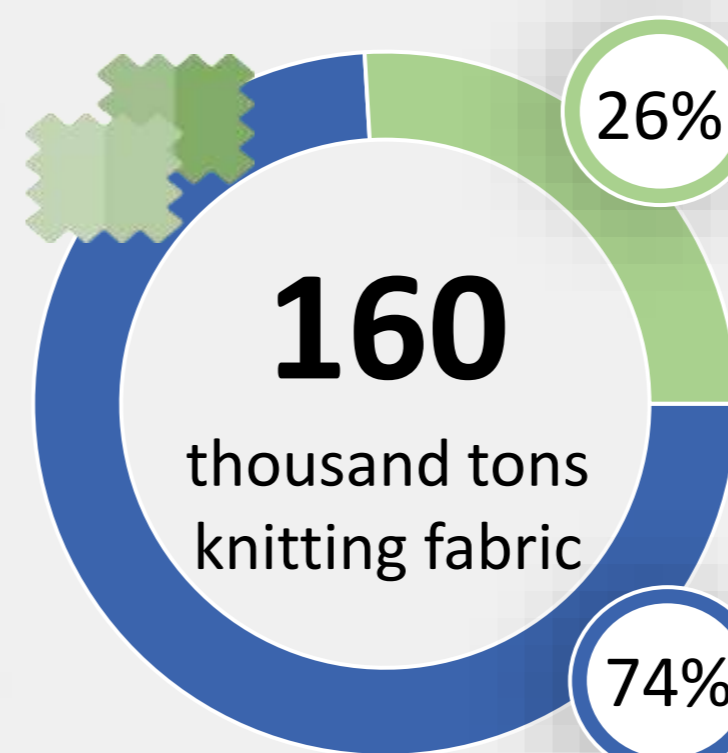
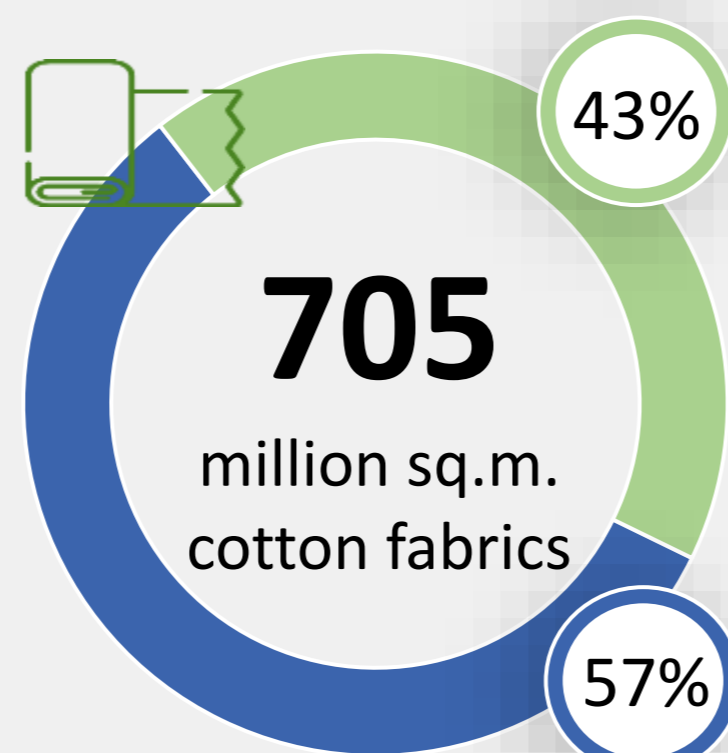
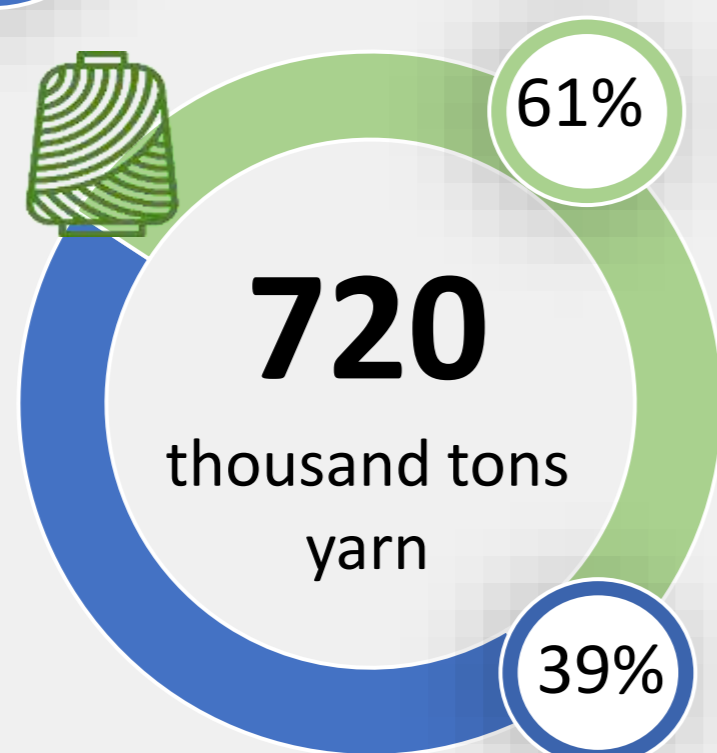
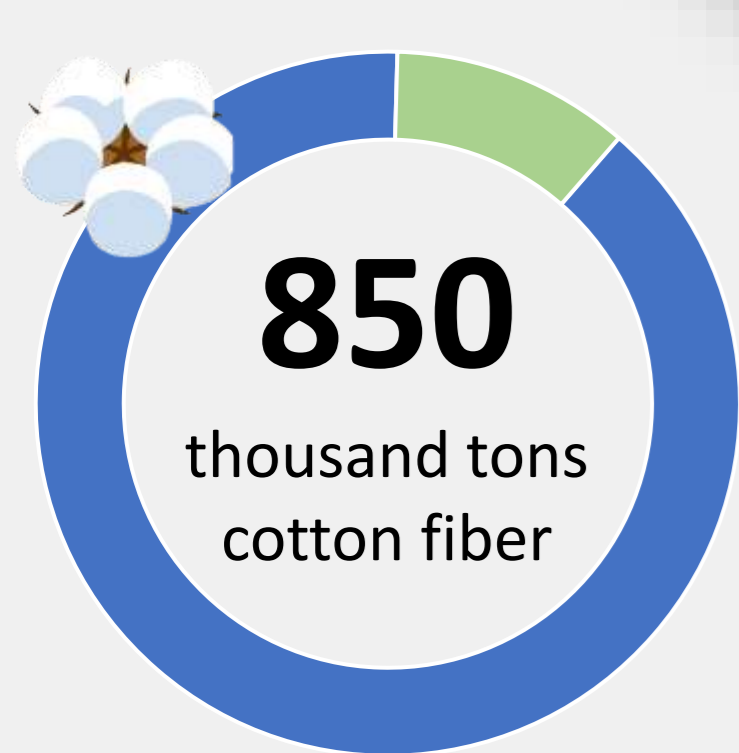




TEXTILE, SEWING AND KNITTING INDUSTRY

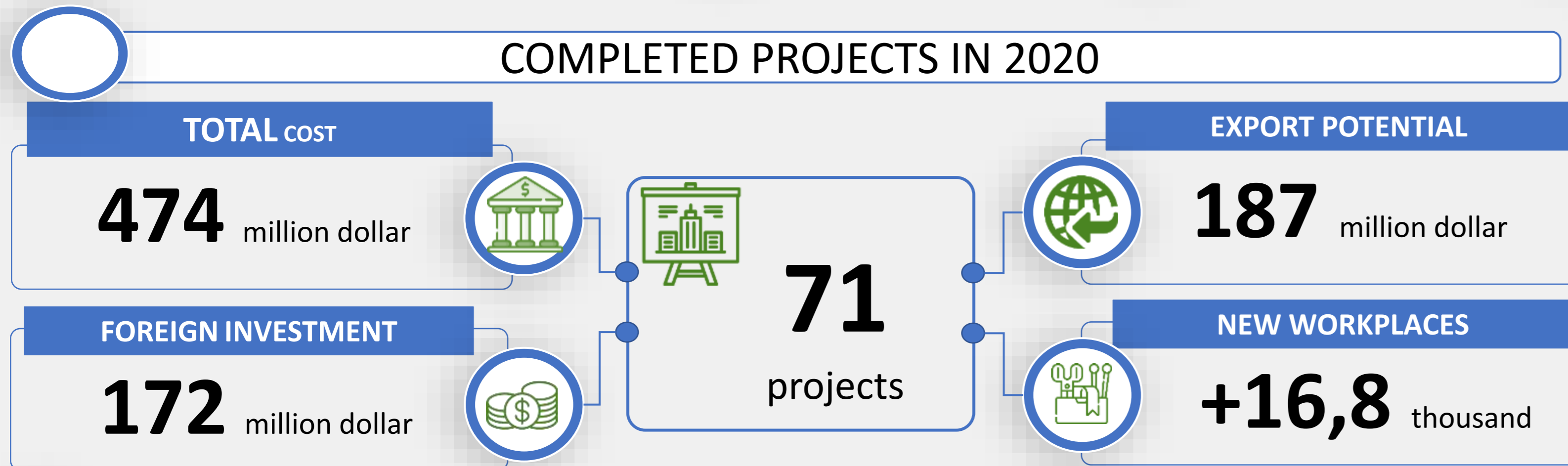
Key indicators in 2020

● int. market ● export



* taking into account the processing of products in the warehouses of enterprises

COMPLETED PROJECTS IN 2020



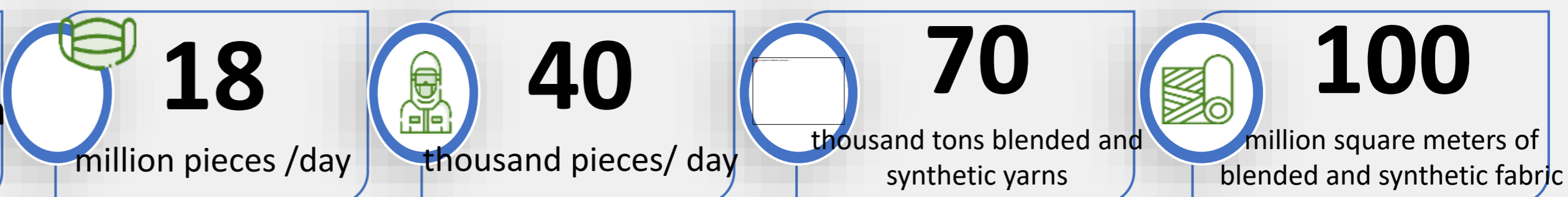
EXPORT



INDUSTRY ACHIEVEMENTS



MAIN PRODUCTION





GEOGRAPHY EXPORT

2020 - \$ 1,9 billion

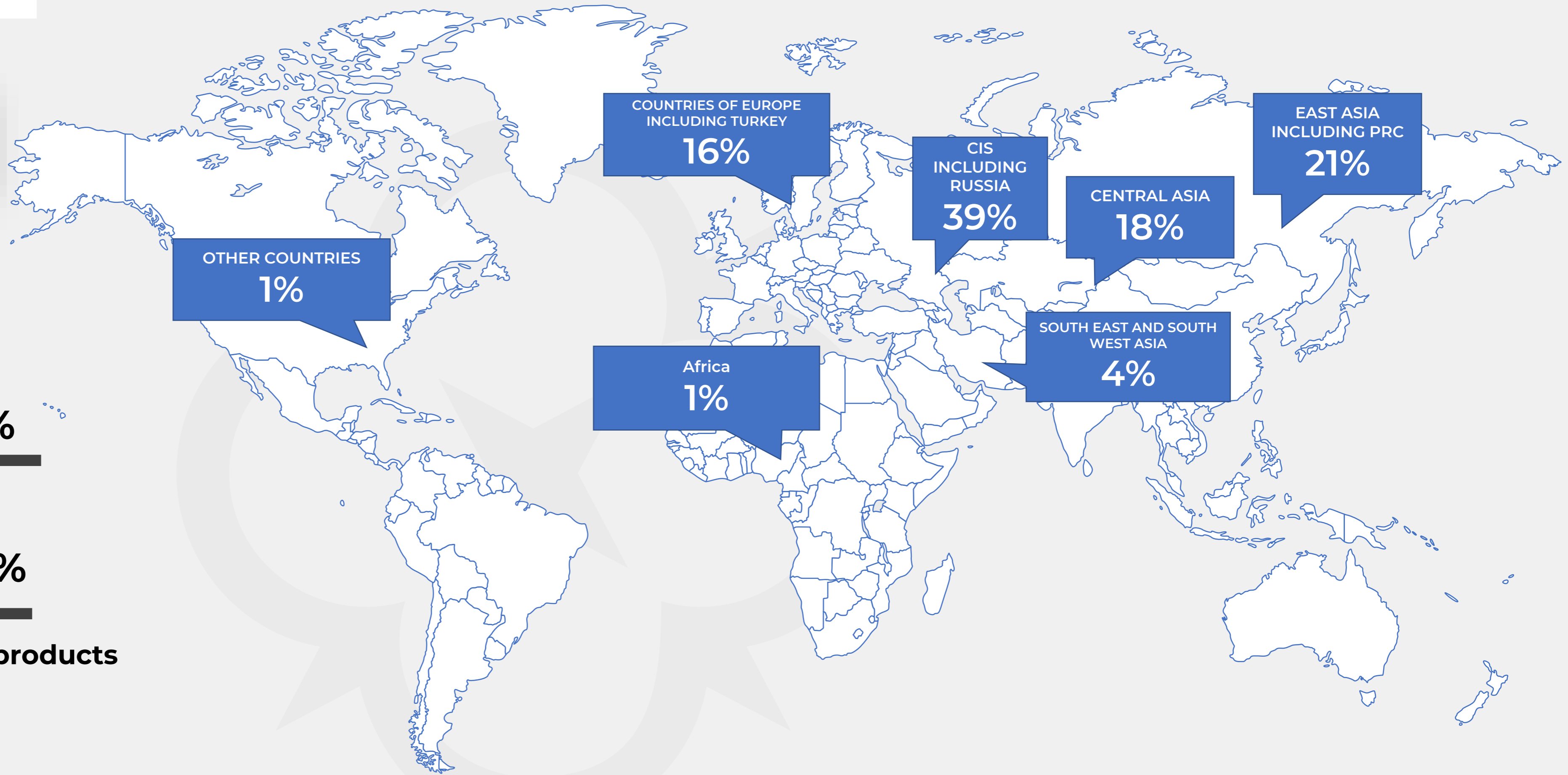
2025 - \$ 7,1 billion

6%

Share of the industry in the Republic's GDP

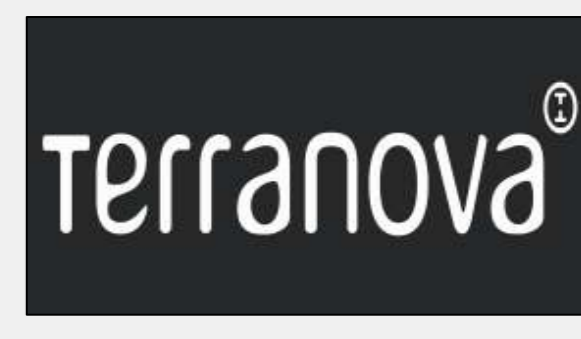
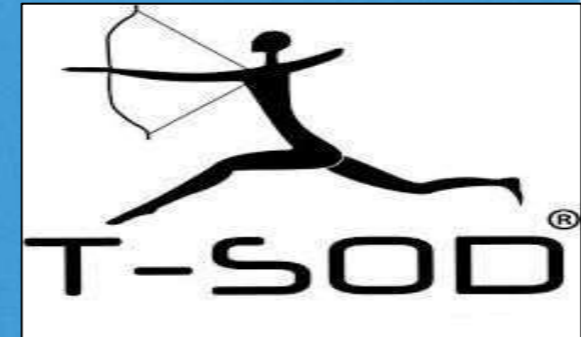
54%

Share in the export of finished products





BRANDS



IMPLEMENTATION OF INVESTMENT PROJECTS

IMPLEMENTATION OF REGIONAL INVESTMENT PROGRAMS 2020 YEAR

PROJECTS

71 PCS.

TOTAL COST

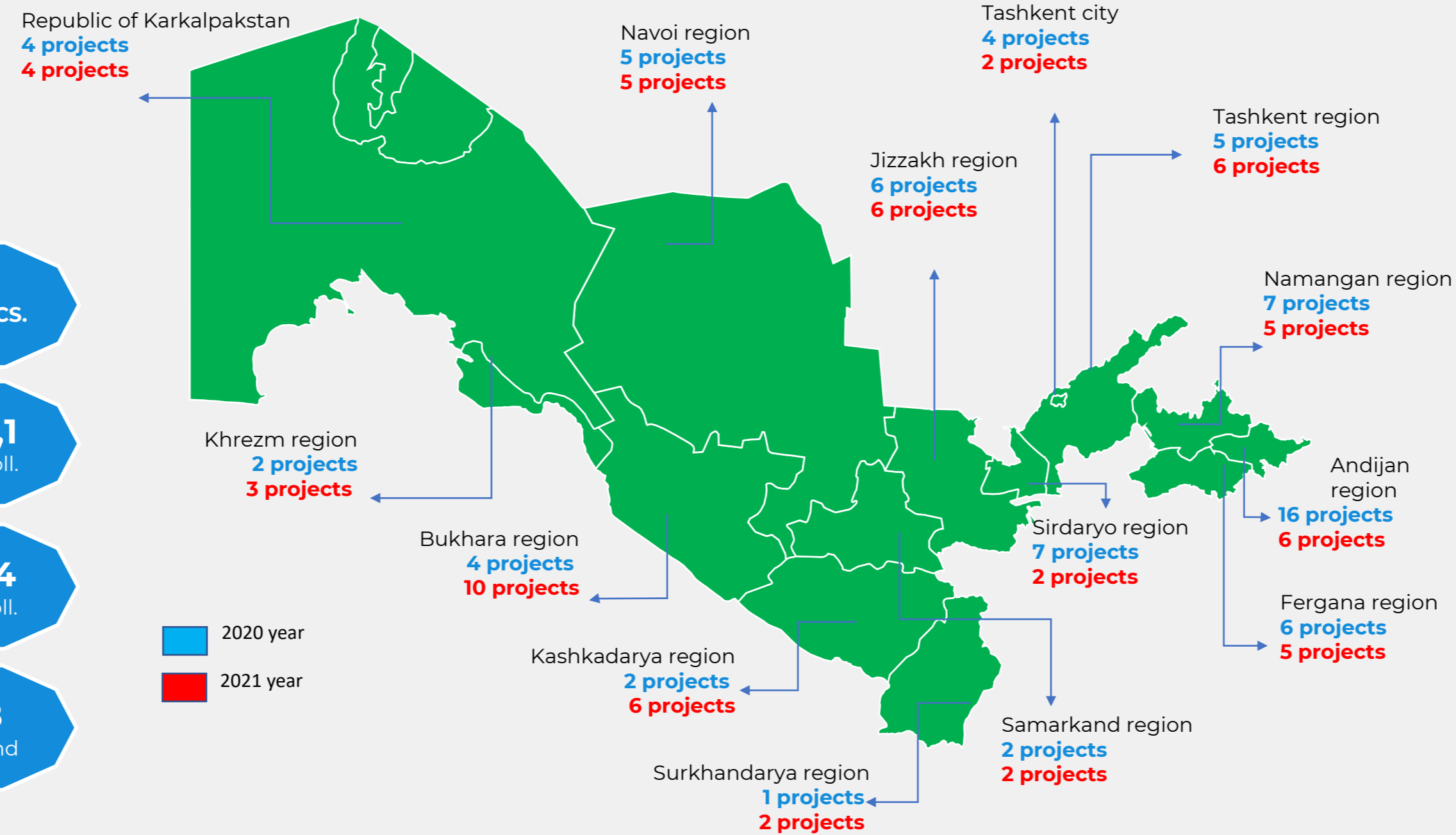
474,1
mln. doll.

EXPORT POTENTIAL

187,4
mln. doll.

NEW WORKPLACES

16,8
thousand



IMPLEMENTATION OF REGIONAL INVESTMENT PROGRAMS 2021 YEAR

PROJECTS

64 PCS.

TOTAL COST

811,2
mln. doll.

EXPORT POTENTIAL

284,0
mln. doll.

NEW WORKPLACES

21,6
thousand

CAPACITIES IN
2020-2021



COTTON YARN
124
127
thousand tons

DYED YARN
5
16
thousand tons

KNITTING FABRICS
6
50
thousand tons

DYED FABRICS
21
48
thousand tons

FABRICS
35
151
million square meters

FINISHED GOODS
89
129
million pcs.

INNOVATION AND KNOW-HOW



BCT Cluster,
Shofirkon Equatorial Tex,
Mirzachultex

NEW DIRECTIONS



MS-Barer Textile,
Grand Suntech Tex,
LT Textile International

IMPROVEMENT AND IMPLEMENTATION OF DIGITALIZATION

CREATION OF AN ELECTRONIC BASE FOR
MONITORING THE IMPLEMENTATION OF
PROJECTS

TARGET:

CREATION OF NEW CAPACITIES FOR
DEEP YARN PROCESSING IN REGIONS

IMPLEMENTATION OF PROJECTS IN REMOTE REGIONS OF THE REPUBLIC

Chiroqchi, Mirishkor, Buloboshi, Norin,
Khatirchi, Denov, Khazorasp and others





COTTON TEXTILE CLUSTERS



ADMINISTRATIVE SUPPORT



SUBSIDIES



FINANCING UP TO 60% OF THE COST



STEP-BY-STEP PURCHASE COTTON GINNING PLANTS

15 projects in 2018
75 projects in 2019
96 projects in 2020

(88% of the total sown area of cotton in the republic)

2021 target - 100% capacity utilization

efficient management system

water saving technology

modern agricultural machinery

new workplaces

High harvests

1. Efficient use of water resources:
 - leveling of land surfaces using laser leveling;
 - gradual introduction of drip and sprinkler irrigation.
2. Selection of seed varieties in accordance with the climatic conditions of the regions (joint development with scientific institutes for new varieties).
3. Application of new methods of fertilization and pest control
4. Widespread mechanization, including cotton picking



TECHNICAL EQUIPMENT INSTALLED

1. SPINNING

RIETER

MARZOLI
Spinning solutions

TRÜTZSCHLER

MURATEC
MURATA MACHINERY, LTD.

SAURER.
Schlafhorst

TOYOTA

Savio

JINGWEI
jingweitexmach

CHTC

Finser

3. KNITTING

ORIZIO

Terrot

PAI LUNG

pilotelli
MACCHINE TESSILI

STOLL

5. FINISHING

TEXTILMASCHINEN Thies

NAVIS
TubeTex

BRÜCKNER
be first in finishing

Zimmer
AUSTRIA

BENNINGER

morrison
textile machinery co.

efi | REGGIANI

2. WEAVING

PICANOL

KARL MAYER

TOYODA

SMIT
Weaving Machines Since 1938

TSUDAKOMA

STÄUBLI

TOYOTA

SULZER

RIFA

itema

4. COLORFUL

CANLAR
MEKATRONİK

DMS
DİLMENLER

BENEKS

BRAZZOLI
THE DYING MACHINES MANUFACTURER

7. AIR SYSTEM

temsán
airengineering

TÜFEKÇİ
1912'DEN BUGÜNE

CANALAIR

7. SEWING

brother at your side

JUKI

JUITA **JACK**

SINGER **BERNINA**
made to create

SIRUBA



IMPLEMENTATION OF INTERNATIONAL STANDARDS AND CERTIFICATES IN THE TEXTILE , SEWING AND KNITTING INDUSTRY IN 2020

INTERNATIONAL STANDARDS AND CERTIFICATIONS OBTAINED BY COMPANIES



45
2021 y. 70



12
2021 y. 25



6
2021 y. 15



7
2021 y. 17



more 1100
2021 y. 1200




ASSOCIATION "UZTEXTILEPROM"

IMPLEMENTED INTERNATIONAL STANDARD ISO 9001: 2015 AT THE END OF 2020



Harmonization of international standards in the textile, garment and knitwear industry

2019 year
1086

2020 year
1296

2021 year (expected)
1400

2022 year (expected)
1650

2021 year

Development and approval of requirements for marking "UZTEXTILE"



Financial support for exporters of textile and garment production enterprises

Number of enterprises
58

total amount
2,2 billion soums

2021 year (expected)
60

total amount
3,0 billion soums

2021 year

Accreditation of the testing laboratory of textile products in the Korean-Uzbek Textile Technopark





POSSIBLE DIRECTIONS OF FINANCING

PRE-EXPORT FINANCING

export credit insurance,
export financing guarantees,
export factoring and leasing
(domestic and cross-border).



\$ 3.0 billion exports to over 60 countries in 2021

TECHNOLOGY

supply of modern types of
technological equipment.



**57 investment projects in 2021 for more
than \$ 727.0 million.**

AGRICULTURE

Creation of the Fund for Support of the
Cotton-Textile Cluster in order to increase
yields, deep cultivation, laser leveling,
construction of drainage and irrigation
infrastructure



**96 projects (2020) 860 thousand ha
(88% of the total area of cotton)**

The main goals of the project:

1. Creation of conditions for effective financing of projects to create cotton and textile production and stimulate the export of domestic textile products to foreign markets.
2. increasing the added value of the supply chain.
3. develop trade partnerships with international clothing brands.



**THANK YOU
FOR ATTENTION**

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“UZTEXTILEPROM”
UZBEKISTAN TEXTILE AND GARMENT INDUSTRY ASSOCIATION